

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,522.5	61.2	0.24%
BSE Sensex	83,712.5	270.0	0.32%
GIFT Nifty*	25,587.5	-16.5	-0.06%
Dow Jones	44,240.76	-165.6	-0.37%
S&P 500	6,225.52	-4.46	-0.07%
NASDAQ	20,418.46	5.95	0.03%
FTSE 100	8,854.18	47.65	0.54%
CAC 40	7,766.71	43.24	0.56%
DAX	24,206.9	133.2	0.55%
Shanghai*	3,509.6	+12.12	+0.35%
Nikkei 225*	39,688.22	-0.59	0%
Hang Seng*	24,006.0	-142.1	-0.59%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.2	0.0	0.00%
Oil (Brent)	70.0	-0.1	-0.07%
Gold	3,302.0	1.3	0.04%
Silver	36.6	-0.2	-0.54%
Copper	9,925.0	32.0	0.32%
Cotton	0.68	0.00	0.58%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.09
USD/INR	85.70	-0.17	-0.20
GBP/INR	116.50	-0.36	-0.31
EUR/INR	100.63	-0.13	-0.13
DX Index	97.37	-0.11	-0.12

VIX	Value	Change (Pts)	Change (%)
India VIX	12.20	-0.37	-2.95%
S&P 500 VIXApr 24	16.81	-0.98	-5.51%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.306	-0.047
US 10-Year Yield	4.415	0.063

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 61 points higher at 25,522 on Tuesday.

Adani Power

The company completed ₹4,000 crore acquisition of 600 MW Vidarbha Power in Maharashtra, raising total operating capacity to 18,150 MW.

Ashoka Buildcon

The company achieved financial closure for ₹1,391 crore HAM project from NHAI to build a 4-lane WB corridor in 910 days with 15-year O&M.

Bajaj Finance

The company allotted 1,50,000 secured NCDs of ₹1 lakh each aggregating ₹1,500 crore for 3 years at 7.11% p.a., maturing on 10 July 2028.

Container Corporation of India

The company handled 12.90 lakh TEUs in Q1FY26, up +11.3% YoY, with EXIM up +12.0% and DOM up +9.1%.

Happiest Minds

The company's subsidiary PureSoftware launched FuzionX Gaming Studio™ to offer B2B casino gaming solutions powered by its proprietary Dash framework.

NBCC

The company received RBI approval and invested AED 10 lakh in its wholly owned subsidiary NBCC Overseas Real Estate LLC, incorporated in Dubai Mainland.

Oriental Rail Infrastructure

The company received ₹9.03 crore order from MCF Raebareli to supply 90 LWSCN seat-berth sets and 40 LHB GS seat sets by Jul 2026.

RailTel Corporation

The company received ₹96.99 crore LOI from Central Warehousing Corporation for smart warehousing setup across 226 warehouses to be executed by July 2030.

Supreme Industries

The company received ₹54 crore LOA from BPCL for supply of 2,00,000 10-kg composite LPG cylinders over 6 months.

Ventive Hospitality

The company and its promoter group signed Marriott deals for 7 hotels (1,548 rooms) across India & Sri Lanka, including brand debuts.

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